

# NEW SOUTH WALES, 2020–21\*

DIRECT		South Coast
		Sydney
		Snowy Mounta
		Capital Countr
		The Murray
		Riverina
		Central NSW
		Hunter
		New England I
		Outback NSW
		Central Coast
		Blue Mountain
		North Coast N
		<b>Regional NSW</b>
	<b>Total NSW</b>	
INDIRECT		South Coast
		Sydney
		Snowy Mounta
		Capital Countr
		The Murray
		Riverina
		Central NSW
		Hunter
		New England I
		Outback NSW
		Central Coast
		Blue Mountain
		North Coast N
		Rest of Australia (NSW)
	<b>Regional NSW</b>	
	<b>Total NSW</b>	
L		South Coast
		Sydney
		Snowy Mounta
		Capital Countr
		The Murray
		Riverina
		Central NSW
	Hunter	

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New England I  
 Outback NSW  
 Central Coast  
 Blue Mountain  
 North Coast N  
 Rest of  
 Australia  
 (NSW)  
**Regional NSW**  
**Total NSW**

\* Note: the sum of regions may not add to total due to rounding

## CENTRAL NSW

### NEW SOUTH WALES

Tourism consumption \$ million – purchaser's prices	2020-21 \$ million
<b>Tourism products</b>	
Accommodation services	244.9
Actual and imputed rent on dwellings	52.9
Takeaway and restaurant meals	392.7
Taxi fares	7.5
Local area passenger transportation	10.9
Long distance passenger transportation	97.6
Motor vehicle hire and lease	24.2
Travel agency and tour operator services	147.4
Recreational, cultural and sporting services	107.6
Gambling and betting services	9.1
Shopping (including gifts and souvenirs)	299.1
Food products	160.0
Alcoholic beverages and other beverages	137.2
Motor vehicles, caravans, boats, etc	20.5
Fuel (petrol, diesel)	211.2
Repair and maintenance of motor vehicles	8.5
Education services	10.3
Other tourism goods and services	19.8
<b>Direct tourism Consumption</b>	<b>1,961.2</b>



Australian Government  
 Australian Trade and Investment Commission  
 Tourism Research Australia

2020-21

Gross value added	\$ million
<b>Tourism characteristic industries</b>	
Accommodation	95.1
Ownership of dwellings	26.3
Cafes, restaurants and takeaway food services	75.1
Clubs, pubs, taverns & bars	47.2
Rail transport	2.0
Taxi transport	3.1
Other road transport	5.4
Air, water and other transport	13.6
Motor vehicle hiring	8.5
Travel agency and tour operator services	61.8
Cultural services	7.8
Casinos and other gambling services	5.6
Other sports and recreation services	8.9
<i>Total tourism characteristic industries</i>	<i>360.4</i>
<b>Tourism connected industries</b>	
Automotive fuel retailing	10.8
Other retail trade	97.5
Education and training	9.5
<i>Total tourism connected industries</i>	<i>117.8</i>
<b>All other industries</b>	<b>17.2</b>
<b>Direct tourism GVA</b>	<b>495.5</b>

## CENTRAL NSW

### NEW SOUTH WALES

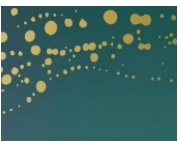
Employment	Full -time
<b>Tourism industries</b>	
Accommodation	780
Cafes, restaurants and takeaway food services	1,198
Clubs, pubs, taverns and bars	322
Rail transport	58
Road transport and transport equipment rental	378
Air, water and other transport	162
Travel agency and tour operator services	362
Cultural services	194
Casinos and other gambling services	27
Other sports and recreation services	148

Retail trade	946
Education and training	9
All other industries	210
<b>Total</b>	<b>4,795</b>

Consumption	Gross value added	Gross regional product	Employed persons
\$ million - purchaser's prices	\$ million - basic prices		'000
	920	1,020	15.8
	3,750	4,166	42.5
ins	197	219	4.6
y	272	299	4.9
	151	169	3.1
	177	195	3.7
	495	547	10.5
	908	995	16.1
North West	252	278	5.1
	94	105	2.3
	360	395	6.6
s	219	240	4.0
SW	1,504	1,669	27.6
<b>V</b>	<b>5,551</b>	<b>6,132</b>	<b>104.3</b>
	<b>9,300</b>	<b>10,298</b>	<b>146.8</b>
	745	886	4.3
	3,013	3,581	16.6
ins	159	190	0.9
y	244	290	1.4
	127	151	0.7
	191	228	1.1
	454	540	2.6
	804	956	4.6
North West	241	286	1.4
	66	79	0.4
	296	351	1.7
s	180	214	1.0
SW	1,312	1,561	7.6
	969	1,153	5.7
<b>V</b>	<b>5,788</b>	<b>6,884</b>	<b>33.6</b>
	<b>8,802</b>	<b>10,466</b>	<b>50.2</b>
	3,194	1,665	20.1
	6,737	6,763	59.1
	721	357	5.5
	1,004	516	6.4
	516	278	3.9
	651	368	4.8
	1,961	949	13.1
	3,108	1,712	20.8

919	493	565	6.5
390	160	184	2.7
1,091	656	747	8.2
823	399	454	5.0
5,262	2,816	3,229	35.2
0	969	1,153	5.7

<b>19,640</b>	<b>11,339</b>	<b>13,016</b>	<b>137.9</b>
<b>26,376</b>	<b>18,102</b>	<b>20,764</b>	<b>197.0</b>



2020-21 (NUMBER)	
Part-time	Total
906	1,686
2,337	3,534
405	728
10	68
138	516
73	236
241	603
111	305
14	41
185	333

1,149	2,096
6	15
94	304
5,670	10,465



## CENTRAL NSW

### NEW SOUTH WALES

	2006–07	2007–08	2008–09
<b>Gross value added</b>			
DIRECT	288	311	307
INDIRECT	299	319	304
<b>TOTAL</b>	<b>588</b>	<b>630</b>	<b>611</b>
<b>Total gross regional product</b>			
DIRECT	314	342	337
INDIRECT	354	378	359
<b>TOTAL</b>	<b>668</b>	<b>720</b>	<b>696</b>
<b>Persons employed</b>			
DIRECT	6.2	6.4	6.1
INDIRECT	1.9	2.0	1.9
<b>TOTAL</b>	<b>8.0</b>	<b>8.4</b>	<b>8.0</b>
<b>Tourism consumption</b>			
CONSUMPTION	1,125	1,214	1,173

## CENTRAL NSW

### NEW SOUTH WALES

Tourism consumption	2018–19
	\$ million
<b>Tourism products</b>	
Accommodation services	195.0
Actual and imputed rent on dwell	41.5
Takeaway and restaurant meals	396.7
Taxi fares	19.6
Local area passenger transport	15.1
Long distance passenger transport	331.5
Motor vehicle hire and lease	25.4
Travel agency and tour operator s	133.4
Recreational, cultural and sporting	127.6
Gambling and betting services	11.3
Shopping (including gifts and souv	263.0
Food products	130.6
Alcoholic beverages and other bev	121.1

Motor vehicles, caravans, boats, e	24.3
Fuel (petrol, diesel)	262.3
Repair and maintenance of motor	4.9
Education services	18.4
Other tourism goods and services	28.2
<b>Direct tourism consumption</b>	<b>2,150</b>

## CENTRAL NSW

### NEW SOUTH WALES

	2018–19
Gross value added	\$ million
<b>Tourism characteristic industries</b>	
Accommodation	91.5
Ownership of dwellings	20.4
Cafes, restaurants and takeaway fo	81.7
Clubs, pubs, taverns & bars	50.1
Rail transport	4.2
Taxi transport	9.1
Other road transport	12.2
Air, water and other transport	41.1
Motor vehicle hiring	10.0
Travel agency and tour operator ser	52.8
Cultural services	9.8
Casinos and other gambling service	6.4
Other sports and recreation service	10.1
<i>Total tourism characteristic industrie</i>	<i>399.4</i>
<b>Tourism connected industries</b>	
Automotive fuel retailing	11.5
Other retail trade	84.7
Education and training	34.0
<i>Total tourism connected industries</i>	<i>130.2</i>
<b>All other industries</b>	<b>29.4</b>
<b>Direct tourism GVA</b>	<b>559.0</b>

## CENTRAL NSW

### NEW SOUTH WALES

	2018–19
Employment	NUMBERS
<b>Tourism industries</b>	
Accommodation	1,395
Cafes, restaurants and takeaway f	3,001
Clubs, pubs, taverns and bars	612
Rail transport	47
Road transport and transport equ	394
Air, water and other transport	274
Travel agency and tour operator s	447
Cultural services	284
Casinos and other gambling servic	28
Other sports and recreation servic	290
Retail trade	1,759
Education and training	467
All other industries	219
<b>Total</b>	<b>9,214</b>

## NEW SOUTH WALES, 2018–19\*

	Consumption	Gross value added
	\$ million - pur	\$ million - b
DIRECT	South Coast	1,133
	Sydney	10,283
	Snowy Mountains	247
	Capital Country	320
	The Murray	233
	Riverina	240
	Central NSW	559
	Hunter	1,160
	New England North West	348
	Outback NSW**	95
	Central Coast	474
	Blue Mountains	286
	North Coast NSW	1,664
	<b>Regional NSW</b>	<b>6,759</b>
	<b>Total NSW</b>	<b>17,042</b>
		South Coast
	Sydney	8,897
	Snowy Mountains	221
	Capital Country	309
	The Murray	208
	Riverina	271

INDIRECT	Central NSW		550
	Hunter		1,053
	New England North West		342
	Outback NSW**		71
	Central Coast		417
	Blue Mountains		244
	North Coast NSW		1,557
	Rest of Australia (NSW)		1,863
	<b>Regional NSW</b>		<b>8,058</b>
	<b>Total NSW</b>		<b>16,956</b>
TOTAL	South Coast	3,641	2,087
	Sydney	23,985	19,180
	Snowy Mountains	916	467
	Capital Country	1,141	629
	The Murray	778	442
	Riverina	796	511
	Central NSW	2,150	1,109
	Hunter	3,514	2,213
	New England	1,180	690
	Outback NSW	379	165
	Central Coast	4,014	891
	Blue Mountain	991	529
	North Coast N	5,628	3,220
	Rest of Australia (NSW)	0	1,863
	<b>Regional NSW</b>	<b>25,129</b>	<b>14,817</b>
	<b>Total NSW</b>	<b>49,114</b>	<b>33,997</b>

\* Note: the sum of regions may not add to total due to rounding and smoothing for some regions.

\*\* This region has been smoothed, so numbers shown are a three year average.

2009–10	2010–11	2011–12	2012–13	2013–14	2014–15	2015–16
\$million – basic prices						
305	346	389	400	395	419	437
299	333	382	386	375	401	419
604	679	770	787	769	820	856
\$million – basic prices						
330	374	425	435	427	454	479
352	391	446	449	432	464	484
682	765	870	884	859	918	963
'000						
6.0	6.7	7.0	6.9	6.6	7.2	7.5
1.9	2.1	2.4	2.4	2.3	2.5	2.7
7.8	8.8	9.4	9.3	9.0	9.8	10.1
\$million – purchaser's prices						
1,119	1,261	1,473	1,470	1,420	1,535	1,603



Gross regional product	Employed persons
basic prices	'000
1,239	15.3
11,144	92.0
272	4.5
348	4.6
260	3.8
263	3.8
610	9.2
1,259	15.8
379	5.4
106	1.8
514	7.1
309	3.9
1,834	24.3
<b>7,392</b>	<b>99.6</b>
<b>18,536</b>	<b>191.6</b>
1,100	6.0
10,260	53.6
255	1.4
356	1.9
241	1.3
313	1.7

635	3.5
1,215	6.6
395	2.2
82	0.5
481	2.6
281	1.5
1,797	9.8
2,152	11.8
<b>9,303</b>	<b>50.7</b>
<b>19,563</b>	<b>104.4</b>
2,339	21.3
21,404	145.7
526	5.9
704	6.6
500	5.1
576	5.5
1,245	12.7
2,475	22.4
774	7.5
188	2.2
995	9.7
589	5.4
3,632	34.1
2,152	11.8
<b>16,695</b>	<b>150.3</b>
<b>38,099</b>	<b>296.0</b>



2016-17	2017-18	2018-19
438	536	559
424	505	550
863	1,041	1,109
479	584	610
490	584	635
969	1,168	1,245
7.4	8.7	9.2
2.7	3.2	3.5
10.1	11.9	12.7
1,622	1,957	2,150